

# Share Draft Application

<b>New</b>	<b>Re-Open</b>	<b>Standard</b>	<b>1<sup>st</sup> Rate</b>
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<b>Date</b> (mm/dd/yyyy)		<b>Account #</b>	
<b>Primary</b>		<b>Joint Owner</b>	
<b>SS #</b>	<b>DOB</b>	<b>SS #</b>	<b>DOB</b>
<b>Address</b>		<b>Address</b>	
<b>City, St, Zip</b>		<b>City, St, Zip</b>	
<b>Phone # ( ..... )</b>	<b>DL#</b>	<b>Phone # ( .... )</b>	<b>DL#</b>
<b>Account Ownership:</b>	<b>Individual</b>	<b>Joints with rights of survivorship</b>	<b>Joint without rights of survivorship</b>
<b>Account Designation</b>			
<b>Beneficiary</b>		<b>Beneficiary</b>	
Address		Address	
City,St,Zip		City,St,ZIP	
<b>SS #</b>	<b>Relationship</b>	<b>SS #</b>	<b>Relationship</b>
<b>Beneficiary</b>		<b>Beneficiary</b>	
Address		Address	
City,St,Zip		City,St,Zip	
<b>SS #</b>	<b>Relationship</b>	<b>SS #</b>	<b>Relationship</b>

**Please make sure above information is correct before signing.**

<b>Standard Checking sign below.</b>			
<b>X</b>		<b>X</b>	
<b>Primary</b>	<b>Date</b>	<b>Joint Owner</b>	<b>Date</b>

**1<sup>st</sup> Rate Checking qualifications.**

- I understand the following must be met monthly to qualify for the 1<sup>st</sup> Rate Checking:
- \*Minimum of 12 debit transactions. (Must be pin or point of sale transactions. ATM withdrawals excluded.)
  - \*Must be enrolled in e-Statements
  - \*Minimum average daily balance of \$500 or higher.
  - \*Direct Deposit or Payroll Deduction into your 1<sup>st</sup> Rate Checking.
  - \*Failure to meet all of the above requirements will result in a lower interest rate.**

<b>1<sup>st</sup> Rate Checking sign below.</b>			
<b>X</b>		<b>X</b>	
<b>Primary</b>	<b>Date</b>	<b>Joint Owner</b>	<b>Date</b>

<b>*****FOR CREDIT UNION USE ONLY*****</b>			
Teller _____			
Beacon _____ (Primary)	OFAC run date _____		Standard Share Type (3) _____
Beacon _____ (Joint)			1 <sup>st</sup> Rate Share Type (4) _____